

As at 24 March 2015 20,000,000 of shares of Mostostal Warszawa SA are admitted to trading on the regulated market on the Warsaw Stock Exchange (Giełda Papierów Wartościowych S.A.)

All issued and admitted to trading shares are bearer shares of nominal value PLN 1.00 each. The Shares of the Issuer were issued in the Polish currency and were issued as dematerialised securities.

The Company has not issued preferred shares in any way i.e. the voting right, the right to dividend and the right to distribute assets in case of liquidation of the Issuer.

One share of the Issuer gives the right to one vote at the general meeting.

Summary:

total number of shares	total number of votes
20,000,000	20,000,000

The entity holding the register of securities is the National Depository of Securities with its registered office in Warsaw at ul. Książęca 4.